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Restaurant Marketing Plan Template

Instructions

Thank you for using the <u>Rezku</u> Restaurant Marketing Plan Template.

This template is designed to help you build a complete and professional marketing plan for your restaurant. Each section includes:

- A brief explanation of why the section is important
- Instructions for how to fill it out
- Examples to guide you
- Blank fields or tables you can complete

To use this template effectively:

- 1. Start by reading the purpose and instructions in each section.
- 2. Replace the placeholder text and fill in the tables with your restaurant's information.
- 3. Delete instructional content once you've completed each section.
- 4. Update the Table of Contents after finalizing all sections.
- 5. Share the final version with stakeholders, managers, or marketing partners.

Customize this plan to fit your needs. Add, remove, or modify any sections as appropriate for your restaurant's size, concept, and goals.

Once finished, delete this instructions page before distributing the document.

[Restaurant Logo]

Restaurant Marketing Plan

[Restaurant Name]

[Restaurant Owner's Name] [Restaurant Owner's Email Address] [Restaurant Owner's Phone Number]

[Time Period of Plan]

Table of Contents

1. Executive Summary

Purpose: Provides a one-page overview of the restaurant's identity and the overall marketing approach.

Instructions: Include concept, mission, menu overview, time period, core marketing channels, and budget/ROI projections.

Example: "Chef-driven fast-casual Mexican eatery targeting urban lunch crowds. Using Instagram, Google Ads, and loyalty app to drive growth."

Fill-in:

[Enter executive summary here.]

2. Business Overview

Purpose: Establishes the foundational identity of the restaurant.

Instructions: Describe cuisine, service model, price point, and neighborhood context.

Example: "Full-service Italian trattoria offering handmade pasta in a historic downtown district."

Fill-in:

Restaurant Name:

Cuisine Type:

Service Model:

Price Point:

Location Context:

3. Branding & Positioning

Purpose: Defines how your brand is perceived and positioned in the market.

Instructions: Address brand story, visual identity, and differentiation.

Fill-in:

Brand Overview:

Target Market:

Market Positioning:

Creative Elements (logos, colors, tone, etc.):

4. Audience & Target Market

Purpose: Identifies core customer groups.

Instructions: Use demographic and behavioral data to create personas.

Persona Name	Description	Traits	Channels

5. SWOT Analysis

Purpose: Analyze internal and external factors affecting marketing.

Instructions: Be specific and honest.

Fill-in:

Strengths	Weaknessess

Opportunities	Threats

6. Competitive Research

Purpose: Understand local competition and differentiation.

Instructions: Compare 3-5 competitors.

Fill-in:

Competitor	Strengths	Weaknesses	Differentiation

7. Marketing Goals & KPIs

Purpose: Define clear, measurable outcomes.

Instructions: Use SMART format.

Objective	КРІ	Target	Timeline

8. Marketing Channels & Strategy

Purpose: Assign strategic purpose to each channel.

Instructions: Focus efforts and define cadence.

Fill-in:

Strategy	Channel	Content Type	Frequency

9. Online Presence Strategy

Purpose: Optimize discoverability and conversion online.

Instructions: Outline website, SEO, review platforms, and social media.

- Website URL:
- Website Strategy:
- Google Business/SEO Strategy:
- Reputation Management Plan:
- Social Media Channels and Handles:
- Email/SMS Strategy:
- Video Strategy (if applicable):

10. Traditional Marketing (Optional)

Purpose: Supplement digital marketing.

Instructions: Add only what applies.

Fill-in:

- PR Strategy:
- Guest Engagement (loyalty, feedback):
- Community Engagement:
- Direct Mail:
- Print/TV/Radio/Podcast:

11. Promotions & Campaign Planning

Purpose: Plan events and offers to drive demand.

Instructions: Include seasonal campaigns.

Fill-in:

Event Name	Date	Goal	Offer

12. Marketing Timeline

Purpose: Schedule initiatives to ensure execution.

Instructions: Use milestone dates.

Fill-in:

Date	Initiative	Description

13. Marketing Budget

Purpose: Outline spending and expected ROI.

Instructions: Group by initiative.

Initiative	Vendor	Cost	ROI	Description

Total Budget:

Projected ROI:

14. Performance Review Plan

Purpose: Track effectiveness and adjust.

Instructions: Define review cycle and responsibilities.

Fill-in:

Metric	ТооІ	Target	Frequency

15. Optional Add-Ons

This section allows you to include advanced or situational marketing components that may not apply to every restaurant but can be powerful if relevant. Use any of the sub-sections below that apply to your concept and goals.

15.1 Seasonal Plan

Purpose: To capitalize on predictable changes in customer behavior and opportunities throughout the year.

Instructions: Outline promotions, menu changes, or themed campaigns by season to keep marketing fresh and relevant.

Fill-in Table:

Season	Key Focus	Campaign Ideas	Menu Changes	Promotional Channels
Spring				
Summer				
Fall				
Winter				

15.2 Franchising/Expansion Strategy

Purpose: To prepare for brand growth and replication into new markets.

Instructions: Outline brand replication standards, potential territories, and marketing considerations to support scaling.

Fill-in Fields:

- Current Expansion Status:
- Target Locations for Growth:
- Unique Selling Points for Franchisees:
- Centralized vs. Local Marketing Strategy:

• Materials Needed (Brand Guidelines, Playbooks, Training):

15.3 Community and Charity Programs

Purpose: To build goodwill and strengthen local ties by supporting meaningful causes.

Instructions: Define community engagement plans, charity events, or partnerships with local nonprofits.

Fill-in Table:

Program Name	Partner Organization	Frequency	Description	Marketing Tie-In

15.4 Internal Team Training on Brand Standards

Purpose: To ensure that staff members embody the brand in service, communication, and appearance.

Instructions: Define how your team will be trained and kept informed on branding, messaging, and marketing initiatives.

Fill-in Fields:

- Training Schedule:
- Training Methods (handbook, videos, live sessions):

- Key Topics (brand story, tone of voice, visual standards):
- Internal Communication Tools (e.g., Slack, email newsletters):
- Measurement of Brand Alignment:

15.5 Appendix & Resource Links

Purpose: To organize additional documentation, media, or reference materials.

Instructions: List supporting resources that may help the team execute the marketing plan (templates, brand files, research, etc.).

Fill-in List:

- Brand Style Guide:
- Logo Files and Media Assets:
- Marketing Calendar Templates:
- Approved Ad Copy or Hashtags:
- Partnership Contact Lists: